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Kimberly J. Kodis

Attorneys for Apex Tool Group, LLC

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

		v
 In re		x : Chapter 11
SEARS HOLDING CORPORATION, et al.,1		: Case No. 18-23538 (RDD)
Debtors.		: (Jointly Administered) x
<u>AFFID</u>	AVIT O	F SERVICE
STATE OF NEW YORK)	
COUNTY OF NEW YORK)	s.s.:

NOVA A. ALINDOGAN, being duly sworn, deposes and says:

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

- 1. Deponent is not a party to this action, is over eighteen years of age, and resides in Queens County, State of New York.
- 2. On January 23, 2019, I served a true and correct copy of the Limited Objection of Apex Tool Group, LLC to the Debtors' Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Global Sale Transaction [Docket No. 1759]
 - (i) on the parties requesting ECF notifications via the Court's CM/ECF case notification system;
 - (ii) via regular, first class mail upon the parties on the attached **Service List A**;
 - (iii) via electronic mail upon the parties on the attached Service List B; and
 - (iv) on all other parties requesting notice pursuant to Rule 2002 and in accordance with this Court's *Amended Order Implementing Certain Notice and Case Management Procedures* entered on November 1, 2018 (Docket No. 405).

/s/ Nova A. Alindogan Nova A. Alindogan

Sworn to before me this 23rd day of January, 2019.

/s/ Jill L. Niederman

Notary Public, State of New York;

No. 01N16192670, Qualified in New York County

Commission Expires: September 2, 2020

SERVICE LIST A

Chambers Copy

Chambers of the Honorable Judge Robert D. Drain United States Bankruptcy Court for the Southern District of New York 300 Quarropas Street, Room 248 White Plains, NY 10601

Debtors

Sears Holdings Corporation 3333 Beverly Road Hoffman Estates, IL 60179 Attn: Stephen Sitley Esq. Luke J. Valentino, Esq.

Office of the United States Trustee
Office of the United States Trustee for Region 2 201 Varick Street, Suite 1006 New York, NY 10014 Attn: Paul Schwartzberg, Esq.

SERVICE LIST B

Debtors

Rob Riecker - rob.riecker@searshc.com Luke Valentino - luke.valentino@searshc.com Mohsin Meghji - mmeghji@miiipartners.com

Debtors' Counsel

Weil, Gotshal & Manges LLP 767 Fifth Avenue
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Attn: Ray C. Schrock, P.C.
Jacqueline Marcus, Esq.
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Attorneys for Bank of America, N.A., administrative agent under the First Lien Credit Facility and the DIP ABL Agent

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Attn: Paul D. Leake, Esq.
Shana A. Elberg, Esq.
George R. Howard, Esq.
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Attorneys for Citibank, N.A., as administrative agent under the Stand-Alone L/C Facility

Davis Polk & Wardell LLP 450 Lexington Avenue New York, NY 10017 Attn: Marshall S. Huebner, Esq. Eli J. Vonnegut, Esq. marshall.huebner@davispolk.com eli.vonnegut@davispolk.com

george.howard@skadden.com

Attorneys for JPP, LLC, as agent under the Second Lien Credit Facility, IP/Ground Lease Term Loan Facility, and the Consolidated Secured Loan Facility

Cleary, Gottlieb One Liberty Plaza New York, NY 10006 Attn: Sean A. O'Neal, Esq. soneal@cgsh.com

Attorneys for Computershare Trust Company, N.A., as trustee for the Second Lien PIK Notes, the Holdings Unsecured PIK Notes, and the Holdings Unsecured Notes

Kelley Drye & Warren LLP 101 Park Avenue New York, NY 10178 Attn: Eric R. Wilson, Esq. Benjamin D. Feder, Esq. T. Charlie Liu, Esq. ewilson@kelleydrye.com bfeder@kelleydrye.com cliu@kelleydrye.com

Attorneys for Wilmington Trust, National Association, as indenture trustee for the Second Lien Notes

Seyfarth Shaw, LLP 620 Eighth Avenue New York, NY 10018 Attn: Edward M. Fox, Esq. emfox@seyfarth.com

Attorneys for The Bank of New York Mellon Trust Company, as successor trustee for the SRAC Unsecured PIK Notes, SRAC Unsecured Notes, and the SRAC Medium Term Notes

Carter Ledyard & Milburn LLP 2 Wall Street New York, NY 10015 Attn: James Gadsden, Esq. gadsden@clm.com

Attorneys for the Pension Benefit Guaranty Corporation

Locke Lord LLP 111 South Wacker Drive Chicago, IL 60606 Attn: Brian A. Raynor, Esq. braynor@lockelord.com

Attorneys for the Official Committee of Unsecured Creditors

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Debtors' Investment Banker

Lazard Frères & Co., LLC 30 Rockefeller Plaza, New York, New York 10112 Attn: Brandon Aebersold Levi Quaintance project.blue.rx@lazard.com

Buyer

Transform Holdco LLC c/o ESL Partners, Inc..
1170 Kane Concourse, Suite 200
Bay Harbor Islands, FL 33154
Attention: Kunal S. Kamlani and Harold Talisman kunal@eslinvest.com
harold@eslinvest.com